

Wireless Industry Panel January 28, 2015

Presented to TFI

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Headlines for 2014

- Sprint/T-Mobile deal called off (Aug '14)
- Marcelo Claure replaces Dan Hesse (Aug '14)
- Cease using WiMAX technology (around Nov '15)
- Cost Optimization

Sprint's Network Goals for 2014

- Finish "rip and replacement" of 3G 1.9 GHz network
- Roll out HD Voice nationwide by July 2014
- Expand LTE footprint across all 3 bands:
 - **▶**1.9GHz
 - **≻**800MHz
 - ≥2.5 GHz
- Reach 100 million people with 2.5 GHZ LTE by yearend

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Achievement of Goals During 2014

- July "rip and replace" effort largely complete
- July roll-out of nationwide HD Voice announced
- 4G service in over 550 markets covering 260M
 - ➤ Mostly with LTE 1.9GHz
 - ▶62 markets covered with LTE 2.5GHz

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Focal Points

- Competitive Value Proposition
 - ➤ Sprint Unlimited Plans
 - Sprint Family Share Pack
 - > Sprint Business Share Plans
 - > iPhone for Life & other leasing plans introduced
- Network
 - > Consistent, reliable network experience
 - ➤ Continued deployment of 4G LTE
 - ✓ Emphasis on completion of build-out of 800 MHz spectrum and expansion of 2.5GHz spectrum coverage
 - ✓ 2.5GHZ rollout to focus on congested points of network
 - ✓ Followed by focus on select markets

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Other

- Earnings Release Feb 5 (Fiscal 3Q 14)
- Sprint is now a 3/31 Fiscal Year Company
- Open to sale of wireline assets to allow focus on the wireless business

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