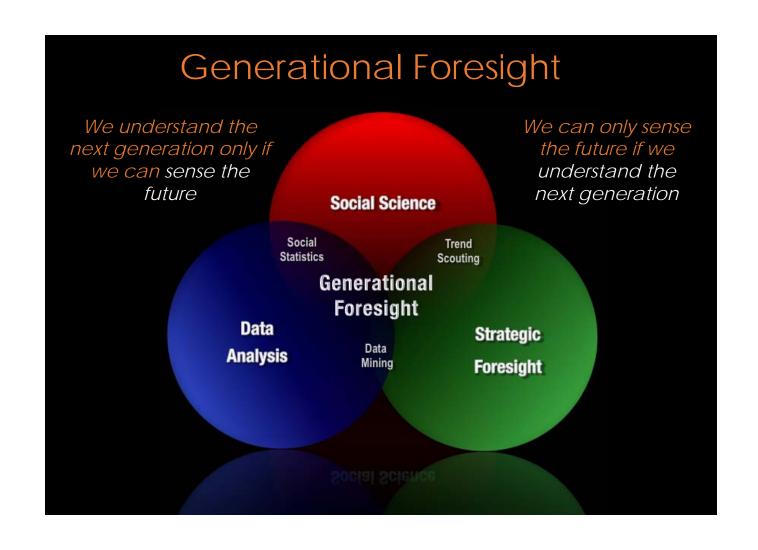
How Post Millennials are Shaping Communication

Anne Boysen

After the Millennials
@aftermillennial

Presented to: *TFI Communications Technology & Asset Valuation Conference*January 26-27, 2017, Austin, Texas



Millennials (1982 - ca. 2000)

Socially

- · Optimistic but worried
- Precious Snowflakes
- Engage in fewer risky habits
- Less admiration for traditional experts
- Less loyal/faithful to traditional institutions



Technologically

- Always 'on'
- Expects a digital presence and seamless user experiences.
- Love their phones as long as they don't have to talk on them
- Millennials are 50% more likely to trust user-generated content (UGC) and earned media than traditional paid sources



Ripple effects from

- Recession
- Digital Nativity

Growing up in the 21st Century is just so different

Generation Z communication trends

Trend 1: Impacts and Limitations of Communications Technologies

Trend 2: Data Security and Privacy

Trend 3: The Rise of Fake News

Conclusive thoughts: Emerging Communications

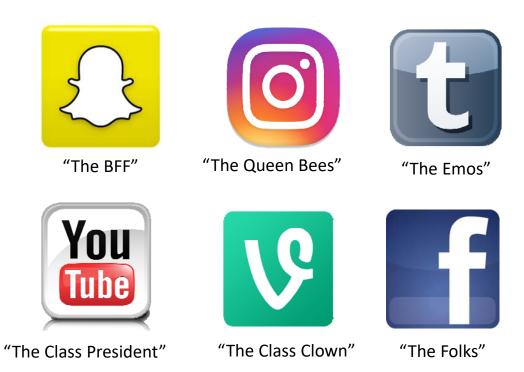
Culture



The Good, the Bad and the Ugly

- Teens spend 9 hours a day on online
- 86% think their generation spend too much time online
- 43% have been bullied online
- 60% prefers face-to-face interaction

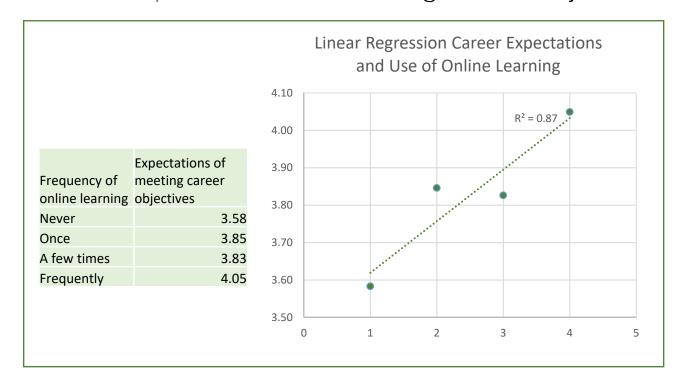
Generation Z's Social Media World: Meet the Cast!



A national sample of 13-34 year-olds for Knowledge Works

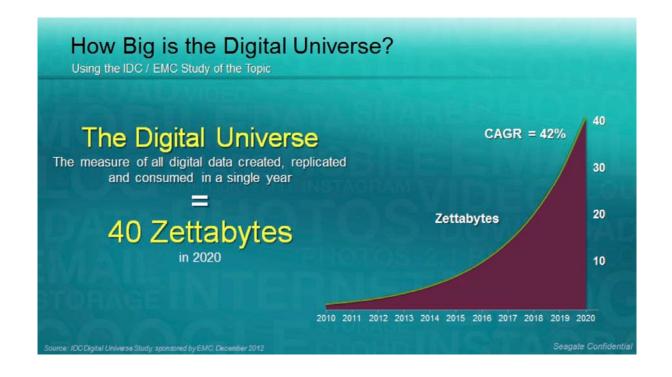


13-34 year-olds who use digital platforms are more optimistic about reaching careers objectives













From Wild Things to Vile Things Advertising dollars spent on U.S. children annually



1983: \$100 million



Blurred lines in advertisement

give rise to native ads and content ads

Welcome to a world of Fake News

- ✓ 74% of Generation Z and Millennials do not like social media ads
- √ 57% use ad blockers
- √ 54% of younger people trust social networks, compared to just 32% of the older generation
- ✓ More than 80% believed a native ad, identified with the words "sponsored content," was a real news story.

Not Just a Juvenile Sin

Facebook users 2.5 times more likely to click on a fake news story.

Millennials are 16% less likely to click on a fake news story.

Trump-voters skew older



Emerging Communication Culture

More silos or cross-cultural communication?

New class divisions?

A quest for privacy and security?

Towards new reliability standards?